NEW ACCOUNT CHECKLIST

IRA ACCOUNT

Traditional, Roth, SEP, or SIMPLE

- Copy of a Valid Government Issued Photo Identification
  - Drivers License
  - State Issued Identification or
  - Passport
- IRA Account Application

IGNITE FUNDING
SHORT-TERM INVESTMENTS FOR LONG-TERM INVESTORS

6700 Via Austi Parkway, Suite 300
Las Vegas, NV 89119
PHONE 702.739.9053 | 877.739.9094
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IGNITEFUNDING.COM

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INVESTOR ACCOUNT FORM

Where did you hear about Ignite Funding?

SECTION 1 | Type of Account

IRA Type

IRA Account Number at Custodian

SECTION 2 | Custodian

Ignite Funding will only process investments in IRAs that are held with a licensed Custodian as defined under the Internal Revenue Code Section 408 that adheres to federal/state regulatory oversight and annual examinations. All monthly interest payments and loan pay downs /payoffs for an IRA account will be disbursed directly to the Custodian.

The following Custodians are approved to work with Ignite Funding. **Select your Custodian**:

◯ Directed IRA ◯ First Savings Bank ◯ Preferred Trust Company

If your Custodian was not listed above, identify their name and EIN below and Ignite Funding will review their eligibility.

Custodian Name

Custodian EIN

SECTION 3 | IRA Account Owner Information

Marital Status: ◯ Single ◯ Married

IRA Account Owner Salutation

IRA Account Owner First Name

IRA Account Owner Middle Name

IRA Account Owner Last Name

IRA Account Owner Suffix

IRA Account Owner DOB

IRA Account Owner SSN

The SSN/TIN will only be used for verification purposes. The Custodian will be the taxable entity and has provided an electronic copy of Form W-9 (Department of the Treasury Internal Revenue Service) for tax purposes.

IRA Account Owner Address

IRA Account Owner City

IRA Account Owner State

IRA Account Owner Zip Code

IRA Account Owner Phone Number

The **IRA Account Owner Phone Number** will be the phone number used for all telephonic correspondence related to this account.

IRA Account Owner E-mail Address

The **IRA Account Owner E-mail Address** will be the email address used for all electronic correspondence related to this account.

IRA Account Owner Type of Government Issued ID

IRA Account Owner ID #

IRA Account Owner ID Expiration Date

An electronic copy of a Government Issued ID (Driver's License, State Issued Identification or Passport) **is required to be provided for verification purposes.**

SECTION 4 | Client Relationship Questions

Is the **IRA Account Owner** related to an employee at Ignite Funding? ◯ No ◯ Yes

If yes, Name of Employee

Relationship

Pursuant to the Nevada Revised Statues (NRS) 645B.0131 a relative means a spouse or any other person who is related within the second degree (spouses, parents, children, grandparents, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nephews, nieces, and step-relations) by blood or marriage. If you are a relative, Ignite Funding pursuant to Nevada Administrative Code (NAC) 645B.210 is required to disclose your full name and relative status to the employee at Ignite Funding in the Disclosure of Involvement that is available to all Ignite Funding investors.

SECTION 5 | Interested Party Designation

Account Owners may add an Interested Party Designee to their account. The designated individual will be entitled to request and receive general account information, including, but not limited to; account balance, loan information, payment details, transaction details and tax information. The designated individual may not execute any transactions on behalf of the account holder or make any changes to the account. Additionally, Account Owners may further designate the named Interested Party Designee as a Trusted Contact, in the event that Ignite Funding has reason to be concerned that the Account Owner is experiencing a fraud, health crisis or another emergency that may affect their financial affairs.

☐ I/we wish to add the following individual as an Interested Party Designee to my/our account, which grants the named individual tha ability to discuss my account with Ignite Funding but not execute documents to make changes to the account.

Individual Name	
Relationship	
Phone Number	
Email Address	

☐ I/we also wish to designate the above-named individuals as a Trusted Contact on my/our account, which permits Ignite Funding the ability to contact the designee in the event they are concerned that a fraud, heath crisis or other emergency is affecting my account or financial affairs. I/we understand, I/we am not required to desiginate anyone as a Trusted Contact to my/our account. If no designation is made Ignite Funding will not be able contact anyone about my account in these circumstances.

☐ I/we do not wish to add an Interested Party Designee to my/our account. Information about my/our account may only be discussed and shared with the account Owner(s).

Account Owners may remove or add Interested Party Designees and Trusted Contacts to their account at any time through written direction to Ignite Funding.

SECTION 6 | Suitability Requirements

Pursuant to Nevada Revised Statues (NRS) 645B, investors must meet minimum financial requirements in order to invest in a mortgage loan.
Before an investor may invest in any mortgage loan, the investor must verify that he/she meets one or more of the following financial requirements:

- **The household net worth is more than $250,000.00, excluding any equity in any real property used as the primary residence at the time of the investment;** or
- **The household net income was more than $70,000.00 for each of the previous 2 tax years and there is a reasonable expectation of attaining or exceeding the same income for the current year.**

The total investments in mortgage loans transacted by a mortgage broker or mortgage agent are not valued at more than 50% of the investor's net worth or net annual income. Ignite Funding reserves the right to restrict from further investing or close an account upon final payoff at any time if Ignite Funding has reasonable cause to believe that a client no longer meets the financial suitability requirements set forth or capacity to make informed decisions about his/her investments. By my initials below, I agree and acknowledge that I meet the minimum financial requirements in order to invest in a mortgage loan.

IRA Account Owner Initials ____

SECTION 7 | Acknowledgment

Agreement to Receive Investment Notifications via Text
By providing your mobile number, you agree that Ignite Funding may send you periodic mobile text messages containing but not limited to new investment opportunities, client reviews/feedback, and survey responses. You will receive up to 5 messages per month. Depending on investment offerings, this number can increase. You may unsubscribe at any time by texting the word "STOP" to the 702-919-4281.

You may receive a subsequent message confirming your opt-out request. Message and data rates may apply. United States Participating Carriers Include AT&T, T-Mobile®, Verizon Wireless, Sprint, Boost, U.S. Cellular®, MetroPCS®, InterOp, Cellcom, C Spire Wireless, Cricket, Virgin Mobile and others.

By subscribing or otherwise using the service, you acknowledge and agree that we will have the right to change and/or terminate the service at any time, with or without cause and/or advance notice.

Important Information About Procedures for Opening a New Account
To help the government fight the funding of terrorism and money laundering activities, Federal law (Section 326 of the USA PATRIOT Act of 2001) requires all financial institutions to obtain, verify and record information that identifies each individual or institution who opens an account with Ignite Funding. When you open an account, we are required to obtain your name, address, date of birth, social security number or tax identification number and other information that will allow us to identify you. As appropriate, we may also request a copy of a government issued identification or other identifying documents. This information may be compared to information obtained through third-party sources, as permitted by law. If we cannot verify this information, your account may not be opened, or it may be restricted and/or closed.

Certification of Accuracy
I hereby certify that the all of the information provided on this Application is true and correct and may be relied upon by Ignite Funding for any purposes related hereto. Further, I hereby indemnify Ignite Funding, their officers, directors, shareholders, agents, employees, attorneys, insurers, insured, successors, heirs, and assigns, and any parents, affiliates, and/or subsidiaries, for any loss, claims or damages, including legal fees which may be incurred as a result of any violations resulting from their reliance upon the information I have provided. I acknowledge that the information provided will be used to help the government fight the funding of terrorism and money laundering activities as federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When I open an account I acknowledge that my name, address, government-issued identification number, date of birth and other information will allow Ignite Funding to identify me.

Non-Binding Arbitration and Class Action
I acknowledge my responsibility to read the Investment Overview and subsequent investment documentation disclosure for all investment selections prior to making an investment. I acknowledge that I have not received any financial, tax or legal advice from Ignite Funding and will seek the advice of my own financial, tax or legal professional.

This Agreement shall be deemed to have been made in the State of Nevada and shall be conjured and the rights and liabilities of the parties determined, in accordance with the laws of the State of Nevada.

I acknowledge that all controversies which may arise with Ignite Funding concerning this Agreement and/or the investments offered, whether entered into prior, on or subsequent to the date hereof, shall be determined by non-binding arbitration.. Any non-binding arbitration under this Agreement shall be conducted pursuant to the Federal Arbitration Act and the laws of the State of Nevada before the American Arbitration Association located in Clark County, Nevada.

No person shall bring a punitive or certified class action to arbitration, nor seek to enforce any pre-dispute non-binding arbitration agreement against any person who has initiated in court a punitive class action, or who is a member of a punitive class who has not opted out of the class with respect to any claims encompassed by the punitive class until: the class certification is denied; the class is decertified; or, the customer is excluded from the class by the court.

Electronic Signature
The parties agree that the electronic signature of a party to this Agreement shall have the same legal validity and enforceability as a manually executed signature or use of a paper-based record keeping system to the fullest extent permitted by applicable law, including the Federal Electronic Signatures in Global and National Commerce Act or any similar state law based on the Uniform Electronic Transaction Act, and the parties hereby waive any objection to the contrary. This electronic signature shall be effective to bind this Agreement. The parties agree that any electronically signed document (including this Agreement) shall be deemed (i) to be "written" or "in writing," (ii) to have been signed and (iii) to constitute a record established and maintained in the ordinary course of business and an original written record when printed from electronic files. Such paper copies or "printouts," if introduced in any judicial, arbitual, mediation or administrative proceeding, will be admissible as between the parties to the same extent and under the same conditions as other original business records created and maintained in documentary form. Neither party shall contest the admissibility of the true and accurate copies of electronically signed documents based on the best evidence rule or as not satisfying the business records exception to the hearsay rule. For purposes hereof, "electronic signature" means a manually signed signature that is then transmitted by electronic means; "transmitted by electronic means" means sent in the form of a facsimile or sent via the Internet as a "PDF" (portable document format) or other replicating image attached to an e-mail message; and "electronically signed document" means a document transmitted by electronic means and containing, or to which there is affixed, an electronic signature.

I acknowledge that I have read and understand the language of the Agreement above.

IRA Account Owner Signature _____ Date _____